



# Regence

Regence BlueCross BlueShield of Utah is an Independent Licensee of the Blue Cross and Blue Shield Association

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**For groups with 2-50 employees**

## Small Employer Application Cover Sheet for groups 2-50 (to be used with the Utah Small Employer Health Insurance Application)

**New/Renewed Groups** - This form applies to new groups commencing coverage in 2014, and groups that have renewed their benefits in 2014 with ACA requirements.

### SECTION 1 - GENERAL INFORMATION (to be completed by the Group Administrator)

Health Group Number	Subgroup	Class	Group Name	Requested Effective Date
Employee Last Name			First Name	Middle Initial

### SECTION 2 - PLAN SELECTION

Medical Plan Choices		Pharmacy	Additional Benefits
<input type="checkbox"/> BluePoint Platinum \$500	<input type="checkbox"/> BluePoint Silver \$2,000	Embedded with Medical Plan	<input type="checkbox"/> Adult Chiropractic Services
<input type="checkbox"/> BluePoint Gold+ \$1,000	<input type="checkbox"/> BluePoint Silver HSA \$2,000		<input type="checkbox"/> Employee Asst Program (EAP)
<input type="checkbox"/> BluePoint Gold \$1,500	<input type="checkbox"/> BluePoint Bronze+ \$3,000		<input type="checkbox"/> Adult Vision
<input type="checkbox"/> BluePoint Gold HSA \$1,400	<input type="checkbox"/> BluePoint Bronze HSA+ \$2,750		
<input type="checkbox"/> BluePoint Silver+ \$1,500	<input type="checkbox"/> BluePoint Bronze HSA \$5,000		

If your medical plan allows network selection, please select a network.  
**Network:**  Preferred FocalPoint  Preferred ValueCare  Participating  
**Health Savings Account:**  I have elected Regence HSA Healthplan coverage and would also like an integrated HSA with HealthEquity.

**DENTAL:**  Encore  Radiance  Expressions  No Dental  
 If applying for dental only coverage, please complete sections A, B, C, D, and I of the Utah Small Employer Health Insurance Application. Complete section J if waiving coverage.

### SECTION 3 - CANCELLATION REASON/COBRA OR MINI-COBRA CONTINUATION QUALIFYING EVENT:

Complete this section if requesting cancellation and/or continuation of coverage.

**Cancellation:** (select cancellation reason and enter cancellation date below)  
 Cancel Employee and All Dependent(s)  Cancel All Dependent(s)  
 Cancel Dependent(s) - List: \_\_\_\_\_

**Group Administrator signature is required below if cancellation is being requested with an effective date prior to the date this form will be received by Regence BlueCross BlueShield of Utah.**

**COBRA or mini-COBRA Continuation Enrollment:** (Complete sections A, B, and C on the Utah Small Employer Health Insurance Application.)  
 COBRA  Utah mini-COBRA/State Continuation

<b>Cancellation Reason/COBRA or mini-COBRA Continuation Qualifying Event:</b> <input type="checkbox"/> Dependent no longer eligible <input type="checkbox"/> Death <input type="checkbox"/> Medicare Entitlement <input type="checkbox"/> Military Leave <input type="checkbox"/> Divorce, annulment, or termination of Domestic Partnership <input type="checkbox"/> Reduction of Hours <input type="checkbox"/> Termination of Employment <input type="checkbox"/> Other Medical Coverage <input type="checkbox"/> Other reason _____	<b>Date of Cancellation Event</b>  
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This confirms that any employee and/or dependent being cancelled on this form did not have an expectation of coverage after the cancellation effective date and paid no premium after the cancellation effective date.

**Group Administrator Signature** \_\_\_\_\_ **Date** \_\_\_\_\_



**SECTION 4 – CURRENT/PRIOR COVERAGE INFORMATION**

**MEDICARE:** If you or any family members listed on this application have Medicare, please complete the following information:

Enrolling Individual	Effective Date / /	Medicare Number (please include alpha prefix)	Coverage Type (Check all that apply) <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part D
Reason for Medicare Entitlement: <input type="checkbox"/> Age <input type="checkbox"/> Disability <input type="checkbox"/> Dual Entitlement <input type="checkbox"/> ESRD			
Enrolling Individual	Effective Date / /	Medicare Number (please include alpha prefix)	Coverage Type (Check all that apply) <input type="checkbox"/> Part A <input type="checkbox"/> Part B <input type="checkbox"/> Part D
Reason for Medicare Entitlement: <input type="checkbox"/> Age <input type="checkbox"/> Disability <input type="checkbox"/> Dual Entitlement <input type="checkbox"/> ESRD			

**SECTION 5 - CONSENT TO ELECTRONIC DISTRIBUTION**

Regence BlueCross BlueShield of Utah (Regence) is engaged in efforts to increase the use of technology and curb the use of paper. In support of those efforts, Regence has established a process under which communications to members can be posted to a secured account that a member establishes on myRegence.com, with e-mail notice provided to a member-supplied e-mail account when a new communication is posted.

By my signature below and unless I have expressly rejected electronic distribution by marking the checkbox below, I consent, on behalf of myself and any covered dependents, to the electronic distribution of communications related to the coverage applied for and understand that:

- ♦ To access electronically distributed communications, I and each of my covered dependents will need to establish myRegence.com accounts for use on a system meeting the outlined requirements and I represent that we each have and will continue to have access to such a system or systems.
- ♦ Not all member communications are currently available electronically, but agree that my consent will apply to the following materials available, or as they become available, for electronic distribution, (i) notices of enrollment and/or effective date, (ii) acknowledgements of receipt of claims, requests for additional information related to claims and notices of associated delays in processing, and determinations on submitted claims, (iii) general informational disclosures required by law, including but not limited to notices of rights under the Women's Health and Cancer Rights Act, state patient protection acts, and privacy laws, (iv) communications regarding complaints, grievances, or appeals, including but not limited to acknowledgements of receipt, requests for additional information and notices of associated delays, and notices of determinations, (v) summaries of benefits and coverage and uniform glossary of terms, (vi) notices of benefit changes or policy modifications, (vii) renewal information, (viii) notices of discontinuation, (ix) notices of termination and continuation coverage rights, (x) certificates of creditable coverage, (xi) billing notices and statements.
- ♦ Until a type of communication can be distributed electronically, a paper copy will be provided.
- ♦ Once available in electronic form, any electronically distributed communications may be printed from the myRegence.com account where they are posted, or a paper copy of any particular communication may be requested at any time using myRegence.com or by contacting Regence Customer Service at the number provided on my ID card.
- ♦ I may change the e-mail address for receipt of notice of electronic distributions or withdraw consent (returning to paper distribution) at any time and without charge using myRegence.com or by contacting Regence Customer Service as described in the previous bullet.

The e-mail address for receipt of notice of electronic distributions is \_\_\_\_\_

I do not want electronic distribution. Unless my consent is not required for an electronic distribution, I elect to receive communications related to this coverage in a paper format.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_





# UTAH SMALL EMPLOYER EMPLOYEE HEALTH INSURANCE APPLICATION

<b>OFFICE USE ONLY</b>
Policy / Group No.
Effective Date
New Hire Waiting Period

<b>REASON FOR ENROLLMENT (mark all that apply)</b>		
<input type="checkbox"/> New Group	<input type="checkbox"/> Newborn	<input type="checkbox"/> Loss of Coverage _____
<input type="checkbox"/> Open Enrollment	<input type="checkbox"/> Court Order	<input type="checkbox"/> Marriage _____
<input type="checkbox"/> New Hire	<input type="checkbox"/> Dependent Addition	<input type="checkbox"/> Divorce _____
<input type="checkbox"/> New Application	<input type="checkbox"/> Other: _____	<input type="checkbox"/> Military Leave of Absence(USERRA)
<input type="checkbox"/> COBRA	<input type="checkbox"/> Utah mini-COBRA	
Length of continuation coverage: <input type="checkbox"/> 12 mos. <input type="checkbox"/> 18 mos. <input type="checkbox"/> 36 mos. <input type="checkbox"/> Other: _____		
Original Qualifying Event Date: _____	Qualifying Event Date: _____	Date of Event: _____
<input type="checkbox"/> <b>WAIVER OF COVERAGE</b> Individuals waiving coverage complete Waiver of Coverage.		

## A. EMPLOYER INFORMATION

Employer \_\_\_\_\_ Is this a division?  Yes  No If "Yes," name of parent company \_\_\_\_\_

## B. EMPLOYEE INFORMATION

Name (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_ Job Title \_\_\_\_\_ Hrs/Week \_\_\_\_\_

Employment status  Full-time  Owner/business partner  Retired  Other \_\_\_\_\_ Hire Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Rehire Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Marital Status  Legally Married  Single  Divorced  Widowed  Domestic Partner\*

Home Address \_\_\_\_\_ Apt. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address \_\_\_\_\_ Apt. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home/Cell Phone (\_\_\_\_) \_\_\_\_\_ Business Phone (\_\_\_\_) \_\_\_\_\_ Email Address: \_\_\_\_\_

If you are American Indian or Alaska Native, provide the state and name of your federally-recognized tribe: \_\_\_\_\_

## C. ENROLLING EMPLOYEE / SPOUSE / DOMESTIC PARTNER\* / DEPENDENTS

List yourself and all dependents applying for coverage. Attach a separate sheet if necessary.

	Name (Last, First, Middle)	Social Security # (for insurer use only)	Date of Birth MM/DD/YYYY	Gender	Tobacco Use:
Employee				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
Spouse/ Domestic Partner*				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dependent				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dependent				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dependent				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No

\*Check with your employer to determine if domestic partner coverage is available.

## D. CURRENT COVERAGE INFORMATION

Please indicate for EACH person listed on this application any health care coverage, Medicaid, or Medicare currently in effect. This will be used to determine if benefits will be coordinated. Each person applying for coverage must be listed below. If no health care coverage is in effect, indicate NONE. If coverage is provided for a dependent from a previous marriage or relationship, please attach a copy of the court documentation that shows who is responsible for the dependents' health care coverage so that the insurer can determine whose coverage is primary. Attach a separate sheet if necessary.

Name of Individual	Insurer (List policyholder name, insurer name and phone number)	Date of Coverage MM/YY Start Date End Date	Will coverage continue?	Type of Coverage (Check all that apply)
Employee:			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employer group <input type="checkbox"/> Individual <input type="checkbox"/> Medicare <input type="checkbox"/> Governmental <input type="checkbox"/> Other _____
Spouse/Domestic Partner:			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employer group <input type="checkbox"/> Individual <input type="checkbox"/> Medicare <input type="checkbox"/> Governmental <input type="checkbox"/> Other _____
Dependent:			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employer group <input type="checkbox"/> Individual <input type="checkbox"/> Medicare <input type="checkbox"/> Governmental <input type="checkbox"/> Other _____
Dependent:			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employer group <input type="checkbox"/> Individual <input type="checkbox"/> Medicare <input type="checkbox"/> Governmental <input type="checkbox"/> Other _____
Dependent:			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employer group <input type="checkbox"/> Individual <input type="checkbox"/> Medicare <input type="checkbox"/> Governmental <input type="checkbox"/> Other _____

**E. ACKNOWLEDGMENT AND SIGNATURE**

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I agree to abide by the insurer's enrollment provisions. I understand that coverage cannot start until after the waiting period. I authorize my employer to act as my agent in all matters of administration of the group program.

I acknowledge that I have had the opportunity to waive coverage for myself and any eligible dependents.

If the policy contains a voluntary arbitration provision: ANY MATTER IN DISPUTE BETWEEN YOU AND THE INSURER MAY BE SUBJECT TO ARBITRATION AS AN ALTERNATIVE TO COURT ACTION PURSUANT TO THE RULES OF THE AMERICAN ARBITRATION ASSOCIATION OR OTHER RECOGNIZED ARBITRATOR, A COPY OF WHICH IS AVAILABLE ON REQUEST FROM THE INSURER. THE INSURER SHALL BEAR THE COSTS OF ARBITRATION, FILING FEES, ADMINISTRATIVE FEES AND ARBITRATOR FEES. OTHER EXPENSES OF ARBITRATION, INCLUDING, BUT NOT LIMITED TO: ATTORNEY FEES, EXPENSES OF DISCOVERY, WITNESSES, STENOGRAPHER, TRANSLATORS, AND SIMILAR EXPENSES, WILL BE BORNE BY THE PARTY INCURRING THOSE EXPENSES. ANY DECISION REACHED BY ARBITRATION SHALL BE BINDING UPON BOTH YOU AND THE COMPANY. THE ARBITRATION AWARD MAY INCLUDE ATTORNEY'S FEES, IF ALLOWED BY STATE LAW, AND MAY BE ENTERED AS A JUDGMENT IN ANY COURT OF PROPER JURISDICTION.

I certify that all information completed on this form is true, correct and complete. I acknowledge that if any information provided is false, the insurer may without advance notice pursue any remedies available under state or federal law, including declaring the coverage null and void and canceling the coverage retroactive to its original effective date.

I have read the Acknowledgment of this document and agree to its terms.

Employer: \_\_\_\_\_

Employee Name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**WAIVER OF COVERAGE**

**COMPLETE WHEN WAIVING COVERAGE FOR SELF AND/OR DEPENDENTS**

Employee Name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_

Employer: \_\_\_\_\_

**INDIVIDUALS WAIVING COVERAGE**

Name of individual waiving coverage	Reason for waiving coverage	Insurer (Including policyholder name, insurer name and phone number)	Will coverage continue?
Employee:	<input type="checkbox"/> Other employer group coverage <input type="checkbox"/> Individual coverage <input type="checkbox"/> Governmental (Medicare, Medicaid, Tricare, etc.) <input type="checkbox"/> Other _____		<input type="checkbox"/> Yes <input type="checkbox"/> No
Spouse / Domestic Partner:			
Dependent:			
Dependent:			
Dependent:			

**ACKNOWLEDGEMENT AND SIGNATURE**

I acknowledge that I have had the opportunity to enroll, but do not wish to make application for those individual(s) listed above. In waiving coverage, I am aware that waiving individuals (including myself, if I am waiving) may not enroll until my group's anniversary, unless the waiving individual qualifies for a Special Enrollment Period (SEP). If I have waived enrollment for myself or any of my dependents (including my spouse/domestic partner) because of other health care coverage or group health plan coverage, I may in the future be qualified for a SEP and be able to enroll the waived individuals in this plan, provided I request enrollment within 30 days after the other coverage of the individual(s) ends due to loss of eligibility or an employer's ceasing to contribute toward that other coverage (within 60 days if the other coverage was Medicaid or CHIP). In addition, if I have a new dependent as a result of marriage, birth, adoption, or placement for adoption, I may be able to enroll myself and my dependents, provided that I request enrollment within 30 days after the marriage, birth, adoption, or placement for adoption.

I further certify that all information completed on this Waiver of Coverage form is true, correct and complete.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_